

Notice on Fixing of the Price of Public Offering, the Number of Stocks for Public Offering in and out of Japan and the Number of Stocks for Public Offering due to Over-Allotment

This Notice is to inform you that we have fixed the price of public offering, the number of stocks for public offering in domestic and overseas markets, and the number of stocks for public offering due to over-allotment regarding our company's ordinary stock as below.

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|-----|--------------------------------------|--|--|
| (1) | Price of public offering | JPY 140,000 per share | |
| (2) | Number of stocks for public offering | Public offering related to treasury stock
(in overseas market)
Public offering by shareholders of our company.
(of which in the domestic market
the overseas market
Public offering due to over-allotment | 53,350 shares

310,400 shares
291,400 shares
19,000 shares)
10,000 shares |
| (3) | Reasons for price fixing, etc. | [On the occasion of fixing the price of public offering, the Book-Building formula has been used by mainly applying it to institutional investors based on a tentatively set price range (120,000 yen~140,000 yen).
Moreover, in this Book-Building formula, reports of demand have been received by placing our approximate target on the number of stocks for public offering underwritten to purchase by underwriters amounting to 291,400 shares in the domestic market, the maximum number of stocks for public offering due to over-allotment amounting to 10,000 shares and the number of stocks for public offering in the overseas market amounting to 72,350 shares (including 53,350 shares disposed by treasury stocks (hereinafter, those stocks for public offering are collectively referred to as "the number of stocks for public offering").
The result of the Book-Building was characterized by: | |

1. The total number of stocks reported as demand sufficiently exceeded the number of stocks for public offering.
2. A large number of demand was reported.
3. Reported demand distribution by each price level concentrated on the upper limit price of the tentatively set price range.

The price of public offering was fixed at JPY 140,000 per share based on an overall judgment that took into consideration the fact that the demand apparently exceeds the number of stocks for public offering at this level of price according to the result of the above Book-Building, the circumstances including the current market situation, and the recent market appraisals on newly listed stocks, and the risk of price fluctuation during the period until the date of listing.

In addition, the price of underwriting was fixed at JPY 133,000 per share. The number of stocks for public offering was also fixed as to be divided into the public offering in domestic market through the underwriting to purchase

This document is a press release provided for the announcement of equity offerings by Seven Bank Ltd. (hereinafter referred to as "the Company"), and is not prepared for the purpose of investment solicitation or any other similar acts thereto, either within Japan or abroad. In the event of making an investment, please review "Equity offering application prospectus (and amending clauses)" and make an independent investment decision. "Equity offering application prospectus (and amending clauses)" may be obtained from underwriting security companies.

This press release is not an offer of securities for sale in the United States. The Company's common shares have not been and will not be registered under the U.S. Securities Act of 1933, and may not be offered or sold in the United States without registration or exemption from such registration requirement. If any public offering of securities is made in the United States, it will be made by means of an equity offering application prospectus. In such a case, the equity offering application prospectus may be obtained from our company or sellers, and will contain detailed information about our company and its management, as well as financial statements. The company does not intend to register its securities in the United States in connection with this matter.

by underwriters amounting to 291,400 shares and the public offering in the overseas market amounting to 72,350 shares which reflects the result of the above Book-Building.]

- (4) Number of treasury - shares
stocks after disposal

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【For Reference】

Summary of Public Offering Related to Disposal of Own Stocks and Stocks Held by Stockholders of Our Company

(1)	Number of stocks for public offering	Ordinary Stocks	Public offering related to disposal of treasury stocks (in overseas markets)	53,350 shares
		Ordinary Stocks	Public offering of stocks held by stockholders	310,400 shares
			(of which in the domestic market	291,400 shares
			In the overseas market	19,000 shares)
			Public offering due to over-allotment	10,000 shares
(2)	Public offering period(in the domestic market)	From February 22, 2008 (Friday)		
		To February 27, 2008 (Wednesday)		
(3)	Date of payment for treasury stocks	February 28, 2008 (Thursday)		
(4)	Delivery date of stock certificates	February 29, 2008 (Friday)		
(5)	Other issues	Upon this public offering, underwriters will sell 1,220 shares (0.3% of the common stock of public offering) out of offering stock for domestic market purchased by underwriters, based on “Regulations Concerning Underwriting of Securities” of Japan Securities Dealers Association, to the employee stockholders association of our company..		

End

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