

Seven Bank, Ltd.

June 25, 2009

## Announcement of the 4<sup>th</sup> and 5<sup>th</sup> Unsecured Straight Corporate Bonds Issuance

Seven Bank, Ltd. has decided to issue the 4<sup>th</sup> and 5<sup>th</sup> Series unsecured straight corporate bonds (unsecured straight corporate bonds with limited interbond pari passu clause). An outline of the bonds is as follows:

1.	Name of bond	Seven Bank, Ltd. 4 <sup>th</sup> series unsecured straight corporate bond with limited interbond pari passu clause	Seven Bank, Ltd. 5 <sup>th</sup> series unsecured straight corporate bond with limited interbond pari passu clause
2.	Total issue amount	10 billion yen	20 billion yen
3.	Denomination per bond	100 million yen	
4.	Coupon rate	0.744% per annum	1.038% per annum
5.	Issue price	100 yen par value	
6.	Redemption amount	100 yen par value	
7.	Closing date	Thursday, July 2, 2009	
8.	Redemption at maturity	Wednesday, June 20, 2012 (3 year bond)	Friday, June 20, 2014(5 year bond)
9.	Coupon payment dates	Twice annually on the 20 <sup>th</sup> of June and the 20 <sup>th</sup> of December	
10.	Method of offering	Offering to the general public	
11.	Collateral	No collateral or guarantee is pledged and no assets are specifically reserved to secure these bonds.	
12.	Covenants	Negative pledge	
13.	Financial agents	Sumitomo Mitsui Banking Corporation	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
14.	Underwriting companies	Nomura Securities, Co., Ltd. Nikko Citigroup Limited Deutsche Securities Inc.	
15.	Ratings	AA Rating and Investment Information, Inc. AA- Standard and Poor's Financial Services LLC	
16.	Use of proceeds	Working capital (cash held in ATMs)	