

Seven Bank, Ltd.
December 13, 2011

**Notice Relating to Determination of Listing
on the First Section of the Tokyo Stock Exchange**

Notice is hereby provided that today Tokyo Stock Exchange, Inc. (the "Tokyo Stock Exchange") determined to list the shares of Seven Bank, Ltd. (the "Bank") on the First Section of the Tokyo Stock Exchange. Listing on the Tokyo Stock Exchange is scheduled to take place on Monday, December 26, 2011, on or after which the shares of the Bank will be available for trading on two exchanges, the Tokyo Stock Exchange and the Osaka Securities Exchange (JASDAQ market). The Bank will continue its effort to expand its operations and increase its corporate value in order to meet your expectations. Your continued support is greatly appreciated.

For details of the listing on the Tokyo Stock Exchange, please refer to the website of the Tokyo Stock Exchange (<http://www.tse.or.jp/>).