



August 6, 2012
Seven Bank, Ltd.

**Notification Regarding Determination of Conditions of Issuance of Equity Remuneration Type
Stock Options (Share Subscription Rights)**

This is to notify all persons concerned that certain conditions regarding the issuance of equity remuneration type stock options (share subscription rights) to directors and executive officers of Seven Bank, Ltd, which was resolved by the board of directors of the Bank on July 6, 2012, have now been determined, as set out below.

1. Fifth issuance of share subscription rights by Seven Bank, Ltd. (1) issuance to directors of the Bank

Amount to be paid for each share subscription right

¥175,000 per single share subscription right (¥175 per share)

In accordance with Article 246, paragraph 2 of the Companies Act, in place of the payment of monies, the share subscription rights in question may be offset by a director against an equivalent value of remuneration receivable from the Bank.

2. Fifth issuance of share subscription rights by Seven Bank, Ltd. (2) issuance to executive officers of the Bank

Amount to be paid for each share subscription right

¥175,000 per single share subscription right (¥175 per share)

In accordance with Article 246, paragraph 2 of the Companies Act, in place of the payment of monies, the share subscription rights in question may be offset by an executive officer against an equivalent value of remuneration receivable from the Bank.