



October 9, 2012
FOR IMMEDIATE RELEASE
Seven Bank, Ltd.

**Notification of Completion of Acquisition of 100% Stake in
Financial Consulting & Trading International, Inc.**

Seven Bank, Ltd. ("Seven Bank") notifies you that, as of October 5, 2012 (Pacific Standard Time) (October 6, 2012, Japan Standard Time), Seven Bank completed the acquisition of all of the issued shares of Financial Consulting & Trading International, Inc. (Headquarters: California, U.S.A.; Representative: Paul Cooley; hereinafter referred to as "FCTI"), which was previously notified to you on September 6, 2012 and September 28, 2012. While we reported in our previous press release on September 6, 2012 that FCTI would be expected to be a "*tokutei kogaisha* (specified subsidiary)" (as defined in the Financial Instruments and Exchange Law) of Seven Bank, it was found that the amount of FCTI's capital is less than ten hundredths of the amount of capital of Seven Bank and accordingly FCTI is not a "*tokutei kogaisha* (specified subsidiary)" of Seven Bank.

Overview of FCTI

(USD1 = JPY80)

(1) Name	Financial Consulting & Trading International, Inc.
(2) Location	California. USA
(3) Name and Title of representative	Paul Cooley, President and CEO
(4) Line of Business	ATM network and service provider
(5) Amount of Capital	USD19 million (approx. JPN1,500 million, as of October 6, 2012)
(6) Establishment Date	August 25, 1993
(7) Large shareholder and its shareholdings	Seven Bank, Ltd. (100%, as of October 6, 2012)
(8) Number of employees	35
(9) Number of ATMs operated	2,518 (as of October 6, 2012)
(10) Accounting Period	December 31
(11) Business results and financial condition of the fiscal year 2011	
Net assets	USD15 million (approximately JPY1,200 million)
Total assets	USD47 million (approximately JPY3,700 million)

Sales	USD42 million (approximately JPY3,300 million)
Operating profit	USD12 million (approximately JPY900 million)
Ordinary profit	-USD0.6 million (approximately - JPY40 million)
Net profit for current term	-USD2.1 million (approximately - JPY160 million)

We expect that most of the major factors that caused FCTI to suffer from deficits for the fiscal year ended on December 31, 2011 as set out above will be generally resolved through closing of the acquisition of FCTI by Seven Bank.